Thomas E Lauria Robin Phelan

State Bar No. 11998025 State Bar No. 15903000

WHITE & CASE LLP Judith Elkin

Wachovia Financial Center State Bar No. 06522200
200 South Biscayne Blvd. HAYNES AND BOONE, LLP

Miami, FL 33131 901 Main Street Telephone: (305) 371-2700 Suite 3100

Facsimile: (305) 358-5744 Dallas, TX 75202

Telephone: (214) 651-5000 Facsimile: (214) 651-5940

### ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

	-
In re	) Chapter 11 Case
	) ·
MIRANT CORPORATION, <u>et al.</u> ,	) Case No. 03-46590-DML-11 ) Jointly Administered
Debtors.	) Jointry Administered
	)

# AGENDA OF MATTERS SCHEDULED FOR HEARING August 31, 2005<sup>1</sup>

#### Matters Set for 10:30 a.m.

### A. MOTION TO EXECUTE DOCUMENTS TO SECURE PAYMENTS FOR COVERED LOSSES

Debtors' Motion Requesting Authority, Pursuant to 11 U.S.C. § 363, and Rule 9019 of the Federal Rules of Bankruptcy Procedure, to Execute Documents Necessary to Secure Payment From Insurers for Covered Losses [Docket No. 10805]

Response Deadline: 08/26/2005 @ 4:00 p.m. Central Time

Status: going forward

### Related Documents:

1. Notice of Hearing [Docket No. 10806]

AGENDA D-1370144 2.DOC

Page 1 of 4

 $<sup>^{1}</sup>$  Includes current status of each matter and all pleadings filed as of 9:00 a.m. on August 30, 2005.

### B. MOTION TO APPROVE AGREEMENTS WITH DALKIA ENERGY AND NSTAR STEAM

Debtors' Motion Pursuant to 11 U.S.C. § 363(b) for an Order Approving (I) Certain Agreements Between Mirant Kendall, LLC and Dalkia Energy Services, LLC and (II) The Agreement Between Mirant Kendall, LLC and NSTAR Steam Corporation [Docket No. 11069]

Response Deadline: 08/29/2005 @ 4:00 p.m. Central Time

Status: going forward

### **Related Documents:**

- 1. Motion for Setting and Request for Expedited Hearing [Docket No. 11070]
- 2. Ex Parte Motion of the Debtors to File Agreements Under Seal [Docket No. 11071]
- 3. Order Granting *Ex Parte* Motion of the Debtors to File Agreements Under Seal [Docket No. 11077]
- 4. Order Regarding Request for Expedited Hearing [Docket No. 11080]
- 5. Notice of Expedited Hearing [Docket No. 11084]
- 6. Exhibits to Debtors' Motion Pursuant to 11 U.S.C. § 363(b) for an Order Approving (I) Certain Agreements Between Mirant Kendall, LLC and Dalkia Energy Services, LLC and (II) The Agreement Between Mirant Kendall, LLC and NSTAR Steam Corporation [Docket No. 11086] **FILED UNDER SEAL**
- 7. Submission of Exhibit to Debtors' Motion Pursuant to 11 U.S.C. § 363(b) for an Order Approving (I) Certain Agreements Between Mirant Kendall, LLC and Dalkia Energy Services, LLC and (II) The Agreement Between Mirant Kendall, LLC and NSTAR Steam Corporation and Notice of Erratum [Docket No. 11096]

Dated: August 30, 2005

HAYNES AND BOONE, LLP 901 Main Street Suite 3100 Dallas, TX 75202 (214) 651-5000

By: /s/ Ian T. Peck

Robin E. Phelan State Bar No. 15903000 Judith Elkin State Bar No. 06522200 Ian T. Peck State Bar No. 24013306

-and-

Thomas E Lauria State Bar No. 11998025 Michelle C. Campbell State Bar No. 24001828 WHITE & CASE LLP Wachovia Financial Center 200 South Biscayne Blvd. Miami, Florida 33131 (305) 371-2700

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List and all persons on the attached Service List via email, facsimile and/or overnight courier on the 30<sup>th</sup> day of August, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

### **SERVICE LIST**

## PARTIES TO MOTION TO APPROVE AGREEMENTS WITH DALKIA ENERGY AND NSTAR STEAM

Dalkia Energy Services LLC 200 Cordwainer Drive Suite 202 Norwell, MA 02061

NSTAR Steam Corporation 474 Brookline Avenue Boston, MA 02215

Jeffrey Bernstein Bernstein, Cushner & Kimmell, P.C. 585 Boylston Street Suite 400 Boston, MA 02116

Joseph A. Friedman Kane, Russel, Coleman & Logan, P.C. 3700 Thanksgiving Tower 1601 Elm Street Dallas, TX 75201-7207